

Please read the Partners in Education with Parents (PEP) information before completing this application. We encourage early application. Submission of the PEP application does not mean you are obligated to accept the loan. International families must have a U.S. citizen co-applicant (see page 7).

PARTNERS IN EDUCATION WITH PARENTS PLAN INFORMATION:

PEP allows you to cover up to 100 percent of University charges (tuition, fees, room, and board) less charges covered by scholarships or other loans. You can participate in one of four ways:

- Multiyear Option: Borrow up to 4 years of covered charges at the entering-year rate and repay over 10 years at a fixed interest rate of 6.25 percent per year.
- Prepayment Option: Prepay all or part of undergraduate charges at the entering-year rate.
- Annual Option: Borrow annually for current charges and repay each loan over 10 years at a fixed interest rate of 7.25 percent per year. (Future-year loan interest rates may be different.)
- Combination Option: Prepay some charges with the Prepayment Option and borrow the rest using the Multiyear Option.

If you prepay entirely, complete only the shaded sections. If you borrow or select a combination, complete the entire application.

STUDENT INFORMATION:

Please Print

1. Social Security Number: _____ 2. Birthdate: _____

3. Name: _____
Last First M.I.

4. Academic level in the 2009-2010 school year:
 freshman sophomore junior senior graduate student in Occupational Therapy or Physical Therapy

PARENT APPLICANT AND CO-APPLICANT INFORMATION:

If you file your federal income tax jointly complete the Parent Applicant and Co-Applicant* sections.

Note: Unless already on file in Student Financial Services, enclose a copy of your (and your co-applicant's, if appropriate) 2008 federal income tax return, including schedule A, if applicable (only if borrowing). If you are self-employed, please also enclose your 2007 return. This information will be treated in the strictest confidence.

5. How would you like to participate? Multiyear Prepay Annual Combination (Multiyear and Prepay)

Applicant

Please Print Mr. Mrs. Ms. Dr.

6. Name: _____
Last First M.I.

7. Birthdate: ____ / ____ / _____

8. Address: _____

9. City/State & Zip: _____

10. Home Phone Number: () _____

11. Social Security Number: _____

12. Employer: _____

13. Occupation: _____

14. Employer Address: _____

15. City/State & Zip: _____

16. Daytime Phone Number: () _____

17. E-mail Address: _____

****Co-Applicant (normally spouse)***

Please Print Mr. Mrs. Ms. Dr.

18. Name: _____
Last First M.I.

19. Birthdate: ____ / ____ / _____

20. Address: _____

21. City/State & Zip: _____

22. Home Phone Number: () _____

23. Social Security Number: _____

24. Employer: _____

25. Occupation: _____

26. Employer Address: _____

27. City/State & Zip: _____

28. Daytime Phone Number: () _____

29. E-mail Address: _____

Application continues on other side.

30. Please indicate the amount of Total University Charges that you used to determine the amount you would like to borrow or prepay:

	Sample	Your Calculation
Tuition	\$37,800	\$37,800
Student Activity Fee	378	378
Student Health Fee	686	686
Housing Charges* (select one, or enter "0")	\$7,656	_____
<i>*Your housing choice in this calculation does not guarantee your student will be assigned to your first choice by Residential Life.</i>		
Modern: Single \$9,616*, Double \$8,466, Triple \$6,384		
Traditional: Single \$8,690, Double \$7,656, Triple \$5,782		
<i>*Available only to upperclassmen and students with documented medical needs.</i>		
Food Service (select one, or enter "0")	\$4,404	_____
Grab-a-Bite Plan	\$3,396*	
Meal Manager Plan	\$4,022*	
Square Meal Deal Plan	\$4,170	
Meals Plus Plan	\$4,404	
The Bountiful Plan	\$4,648	
Off-Campus Plan	\$726**	
<i>*Not available to freshmen **Available only to commuting students living off-campus.</i>		
Total University Charges	\$50,924	\$ _____
Subtract your 2009-2010 financial assistance award (Include scholarships, grants, and student loans; exclude Federal Work-Study)		\$ _____
Base-year PEP Participation amount		\$ _____

PEP PARTICIPATION:

31. If you selected the PEP Multiyear Option, how much would you like to borrow? \$ _____
(based on item 30 above multiplied by the number of years of PEP Participation requested)

Note: You may customize your PEP Multiyear borrowed amount by choosing different housing and meal plans in upperclass years. Please contact a PEP representative at (800) 468-0569 to discuss your options.

32. If you selected the PEP Annual Option, how much would you like to borrow for the 2009-2010 school year? \$ _____
(based on item 30 above)

33. If you selected the PEP Prepayment Option, how much do you plan to prepay? \$ _____
(based on item 30 above)

34. If you selected a combination of Multiyear and Prepayment Options, how much would you like to borrow under the Multiyear Option, and how much would you like to prepay under the Prepayment Option? (based on item 30 above)

Multiyear Option borrowing \$ _____ Prepayment Option prepayment \$ _____

35. Is your son or daughter receiving financial assistance from Washington University? yes no

36. Are you interested in the home-equity option? (If you are interested, we will send you more information.) yes no

Is there any aspect of your financial situation that, in your judgment, may adversely affect your ability to repay your PEP loan? If so, please explain on a separate sheet of paper. (Examples: suits, judgments pending, guarantor of someone else's debt, adverse credit rating, etc.)

The USA Patriot Act of 2001 (Section 326) requires that applicants submit sufficient information to verify their identity in accordance with Federal law. The information we are required to collect prior to approving your loan includes your full name, permanent address, and Social Security Number. Federal law also permits us to request additional documentation, if needed, to verify your identity in connection with this application.

Your signature authorizes Washington University to obtain a credit report to verify the information you have provided on this application.

37. Applicant's Signature: _____ (date)

38. Co-Applicant's Signature: _____ (date)

Please call (800) 468-0569 if you have any questions.